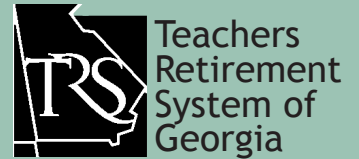


# Request for a Direct Rollover



The Teachers Retirement System of Georgia (TRS) is a Qualified Retirement Plan as defined in IRC § 401(a), a defined benefit plan. In accordance with the Internal Revenue Service tax code, this retirement system will accept a rollover or transfer of tax deferred funds from a Qualified Retirement Plan [401(a), 403(a) or 401(k)]; a governmental 457 plan; a Tax Sheltered Annuity [403(b)]; or a regular or rollover IRA for the purchase of eligible service credit. TRS **cannot** accept a rollover or transfer from a Roth IRA. **Please complete the top portion of this form and forward it to the current Custodian/Trustee.**

## ▼ To Be Completed by Member -- please print clearly

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Social Security Number

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Middle Initial

I elect a direct rollover of eligible funds to the Teachers Retirement System of Georgia for payment of additional service credit. I understand that the amount of this rollover/transfer cannot be greater than the cost of my current service purchase.

Type of Account:       Qualified Retirement Plan                       Tax Sheltered Annuity 403(b)  
                                  Governmental 457 Plan                                       IRA

\_\_\_\_\_  
Name of Current Custodian/Trustee

\_\_\_\_\_  
Member's Signature

\_\_\_\_\_  
Date

## ▼ To Be Completed by Current Custodian/Trustee -- please print clearly

Type of Account:       Qualified Retirement Plan                       Tax Sheltered Annuity 403(b)  
                                  Governmental 457 Plan                                       IRA

\_\_\_\_\_  
Name of Current Custodian/Trustee

\_\_\_\_\_  
Authorized Signature of Current Custodian/Trustee

\_\_\_\_\_  
Date

**Make check payable to:** Teachers Retirement System of Georgia  
FBO (member's name)  
Account No. (TRS member number OR social security number)

**Mail check and this form to:** Teachers Retirement System of Georgia  
Two Northside 75, Suite 100  
Atlanta, GA 30318-7901

\* ROLLOVER \*