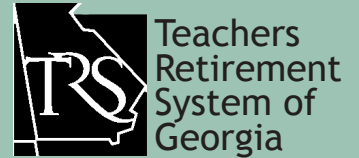


Request for an Indirect Rollover



The Teachers Retirement System of Georgia (TRS) is a Qualified Retirement Plan as defined in IRC § 401(a), a defined benefit plan. In accordance with the Internal Revenue Service tax code, this retirement system will accept a rollover or transfer of tax deferred funds from a Qualified Retirement Plan [401(a), 403(a) or 401(k)]; a governmental 457 plan; a Tax Sheltered Annuity [403(b)]; or a regular or rollover IRA for the purchase of eligible service credit. TRS **cannot** accept a rollover or transfer from a Roth IRA.

▼ To Be Completed by Member -- please print clearly

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Social Security Number

Last Name

First Name

Middle Initial

I elect to make a tax deferred rollover of funds to the Teachers Retirement System of Georgia as payment for additional service credit. **I understand that the amount of this rollover cannot be greater than the cost of my current service purchase.**

The attached check represents a rollover of tax deferred funds from the plan indicated below.

- | | |
|--|---|
| <input type="checkbox"/> Qualified Retirement Plan | <input type="checkbox"/> Tax Sheltered Annuity 403(b) |
| <input type="checkbox"/> Governmental 457 Plan | <input type="checkbox"/> IRA |

These funds were distributed to me on _____ by _____
Name of Current Custodian/Trustee

Member's Signature

Date

Please mail your check and this form in the enclosed envelope.



R O L L O V E R